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# Credentials

## Mining & Resource Finance

- Strategic
- Business-Focused
- Creative
- Responsive



ROBERT K. MASON

# Founder & Principal

## Mason Law

Robert Mason is the Founder and Principal of Mason Law. He provides strategic, practical and business-focused advice tailored to his clients' needs, drawing on more than twenty years of experience at major Bay Street law firms.

Throughout his career, Robert has been recognized as a leading Canadian lawyer in mining, corporate finance, M&A and technology. He has built Mason Law into a global boutique known for responsive, business-focused, creative and cost-effective legal solutions and deep mining and resource finance experience.

### CONTACT

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### OFFICE

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### PRACTICE AREAS

- Mining royalties, streaming and offtakes
- Corporate and project finance
- M&A and special committee work
- Going-private transactions (plans of arrangement and take-over bids)
- Going-public transactions (RTOs and IPOs)
- Corporate governance

<p><b>20+</b> YEARS BAY ST.</p>	<p><b>200+</b> DEALS</p>	<p><b>25+</b> JURISDICTIONS</p>	<p><b>5</b> CONTINENTS</p>
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## REPRESENTATIVE TRANSACTIONS

# Selected Deal List

The following is a selection of representative transactions led by Mr. Mason in recent years, organized by practice area. A more complete deal list is available at [mason-law.ca/recent-deals](https://mason-law.ca/recent-deals).

## Royalties, Streams & Strategic Investments

2026	<b>Orion Mine Finance</b> — US\$32.5M sale to Evolve Royalties of an existing tin sliding-scale gross revenue royalty on the producing Uis Tin-Tantalum Mine, Namibia (operated by Andrada Mining).
2026	<b>Orion Mine Finance</b> — C\$28.5M strategic equity investment in Bravo Mining Corp.
2026	<b>OR Royalties</b> — Sale by Highland Copper of remaining White Pine North interest to Kinterra Copper, including restructuring and re-issuance of OR royalties on Copperwood and White Pine.
2026	<b>OR Royalties</b> — US\$105M acquisition of an additional 1.0% NSR on Shandong's Namdini Project, Ghana.
2025-2026	<b>Banyan Gold</b> — Sale of the existing net smelter returns royalty on Banyan Gold's AurMac Project, Yukon.
2025	<b>OR Royalties</b> — Restructuring of NSR on Cabral Gold's Cuiú Cuiú heap leach gold project, Brazil.
2025	<b>Orion Mine Finance</b> — Investment of up to US\$360M to acquire a 25% interest in Capstone Copper's Santo Domingo Project, Chile.
2025	<b>Orion Resource Partners</b> — Sale to OR Royalties of a 100% silver stream on Orla Mining's South Railroad project and Jasperoid Wash deposit, Elko County, Nevada.
2025	<b>Osisko Bermuda</b> — Sales of equity and debt interests in the Amulsar Gold Project, Armenia, to United Gold.
2025	<b>Osisko Gold Royalties (now OR Royalties)</b> — Acquisition of a royalty portfolio from Sable Resources.
2025	<b>Osisko Gold Royalties (now OR Royalties)</b> — Acquisition of an NSR on several properties owned by Japan Gold Corp., located in Japan.
2024	<b>ARCH Sustainable Resources LP</b> — US\$10M equity investment and royalty transaction relating to Giyani Metals' HPMSM project, Botswana.
2024	<b>Evolve Royalties</b> — Acquisition of a 2.0% NSR on the Sal de Los Angeles lithium project, Salata, Argentina.
2023	<b>Osisko Gold Royalties (now OR Royalties)</b> — US\$15M acquisition from Hot Chili Limited of a royalty package on the Costa Fuego Copper-Gold Project, Chile.

2023	<b>Osisko Gold Royalties (now OR Royalties)</b> — US\$35M acquisition of an NSR on Shandong's Namdini Project, Ghana.
2023	<b>Osisko Bermuda Limited</b> — Restructuring of mining stream on Lydian's Amulsar Gold Project.
2023	<b>Marathon Gold</b> — Sale of additional NSR on the Valentine Gold Project in Newfoundland to Franco-Nevada Corporation.
2022	<b>Osisko Gold Royalties (now OR Royalties)</b> — Acquisition from Rio2 Limited of existing royalties on the Anocarire Project and the Horizonte Project, Chile.
2022	<b>Osisko Gold Royalties (now OR Royalties)</b> — US\$15.5M acquisition from Marimaca Copper Corp. of a 1.0% NSR on the Marimaca Oxide Project, Chile.
2022	<b>Vendor</b> — Sale of NSR on the Côte Gold Project to Gold Royalty Corp.
2021	<b>Osisko Gold Royalties (now OR Royalties)</b> — Acquisition from Barrick Gold of existing royalties on the West Kenya project (operated by Shanta Gold) and the Frontier project (operated by Metalor SA).
2020	<b>Osisko Bermuda Limited</b> — Purchase of mining stream on the San Antonio Gold Project.
2019	<b>Marathon Gold</b> — Sale of an NSR on the Valentine Gold Project to Franco-Nevada Corporation.
Pre-2019	<b>Stream Purchasers</b> — Representing purchasers of various mining streams on projects in the DRC, Australia and South Africa.

## Option & Earn-In Agreements

2025	<b>Centerra Gold</b> — Three recently executed option agreements and NSRs relating to projects in Canada and the United States, including in respect of Headwater Gold's Crane Creek Project.
2024	<b>Centerra Gold</b> — Option agreement with Kestrel Gold to earn up to a 75% interest in Kestrel's QCM gold property, British Columbia.
2021	<b>Big Ridge Gold Corp.</b> — Earn-in agreement with First Mining to acquire up to an 80% interest in the Hope Bay Gold Project, Newfoundland.
2020	<b>Big Ridge Gold</b> — Option agreement on its Destiny Gold project to Clarity Gold Corp.

## M&A and Strategic Transactions

2026	<b>Auramet International</b> — US\$30M secured loan facility & offtake transaction with 1911 Gold Corporation.
2025	<b>Pecoy Copper</b> — Copper offtake arrangements with Trafigura Pte.
2025	<b>Mawson Finland (special committee)</b> — Acquisition by First Nordic.
2025	<b>Trigon Metals</b> — Sale of the Kombat Project, Namibia, to Horizon Corporation.

2025	<b>Big Ridge Gold Corp.</b> — Acquisition of remaining 20% of Hope Brook Gold Project and related public financing.
2025	<b>Pecoy Copper Limited</b> — Proposed going-public transaction (RTO).
2025	<b>Pecoy Copper Limited</b> — Concurrent acquisitions of Pembroke Copper Corp. and Copper X Mining Corp.
2025	<b>Angus Gold (special committee)</b> — Acquisition by Wesdome Gold.
2025	<b>Vida Energy</b> — Acquisition of NeoGreen Hydrogen Corp.
2025	<b>Maxit Capital</b> — Supported take-over of O3 Mining by Agnico Eagle Mines Limited.
2024	<b>Axis Gaming</b> — Acquisition of a majority interest in the Chances Gaming Lounge and Bistro.
2024	<b>Maxit Capital</b> — Acquisition of Osisko Mining by Gold Fields Limited.
2024	<b>Orion Resource Partners</b> — Loan to Evolve Royalties, an emerging energy-transition metals royalty company.
2024	<b>Flame SA</b> — Investment in Potash and Agri Development Corporation of Manitoba (PADCOM) to fund completion of the Harrowby solution mine potash project, Manitoba.
2024	<b>Marathon Gold (board / special committee)</b> — Going-private transaction with Calibre Mining.
2024	<b>Thompson Creek Metals Company</b> — Sale of the Berg property to Surge Copper Corp.
2023-2024	<b>Maxit Capital LP</b> — Acquisition by IAMGOLD of Vanstar Mining Resources Inc. via CBCA plan of arrangement.
2023-2024	<b>Maxit Capital LP</b> — At-market merger between Nighthawk Gold and Moneta Gold.
2023	<b>Big Ridge Gold Corp.</b> — Acquisition of Gold Island Inc. by way of three-cornered amalgamation.
2023	<b>Zacapa Resources (special committee)</b> — Acquisition by Outcrop Gold & Silver Corp.
2023	<b>PolyMet Mining Corp. (special committee)</b> — Going-private transaction with Glencore Plc.
2023	<b>AuRico Metals</b> — Sale of interests in the Kliyul and Redton copper-gold porphyry projects, British Columbia.
2022	<b>EV Technology Group Ltd.</b> — RTO and go-public transaction on the NEO Exchange.
2022	<b>PolyMet Mining Corp. (special committee)</b> — Joint venture with Teck Resources.
2022	<b>PolyMet Mining Corp.</b> — Negotiation of offtake agreement with Glencore Plc on the NorthMet Project.
2021	<b>Maxit Capital LP</b> — Acquisition of Abitibi Royalties and Golden Valley Mines by Gold Royalty Corp.
2020	<b>Nomad Capital</b> — Plan of arrangement with Valkyrie Royalty.

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<b>2014</b>	<b>Yamana Gold</b> — Acquisition of Osisko Gold and the Malartic Gold Project via plan of arrangement.
<b>2014</b>	<b>Champion Iron</b> — Acquisition by Mamba Minerals via plan of arrangement.
<b>2014</b>	<b>Stornoway Diamond Corporation</b> — C\$946M comprehensive financing package, including diamond stream, to fund construction of the Renard Diamond Project.

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## Equity Financing

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<b>2025</b>	<b>Pecoy Copper Limited</b> — \$65M brokered subscription receipt offering.
<b>2025</b>	<b>Stifel Nicolaus Canada</b> — Brokered private placement by Mawson Finland.
<b>2024</b>	<b>Radisson Mining Resources</b> — Strategic private placement financing in support of O'Brien Gold Project.
<b>2022</b>	<b>Marathon Gold</b> — \$150M prospectus unit offering.
<b>2022</b>	<b>Big Ridge Gold Corp.</b> — Strategic unit private placement financing.
<b>2014-2023</b>	<b>Marathon Gold Corporation</b> — Various equity financings.
<b>2021</b>	<b>Big Ridge Gold Corp.</b> — Strategic unit private placement financing.
<b>2008-2014</b>	<b>Underwriting syndicate</b> — More than \$2 billion of equity and note offerings by Detour Gold Corporation.

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## CONTACT

# Let's talk.

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Mason Law is built for clients who want senior, partner-level attention on every file. If you are financing, acquiring, divesting or monetizing a mining or resource asset, we would welcome the opportunity to discuss how we can help.

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*This brochure is for informational purposes only. It does not constitute legal advice and is not intended to create, and does not create, a lawyer-client relationship. The transactions described above represent matters led by Robert Mason during his time at Mason Law and at previous firms.*